



**STEP USA/STEP Israel  
Joint Webinar**

**USA – ISRAEL PLANNING SUMMIT**

**Wednesday, 8 July 2020**

**Times: 16:45 pm - 19:15 pm IDT – Israel**

**09:45 am - 12:15 pm EDT – USA**

Join us for a co-sponsored webinar by STEP Israel and STEP USA in collaboration with the Israel Bar Association and the New York Bar Association International Section. This conference aims to improve our understanding of the issues families face in relation to inheritance and succession planning.

<b>Opening Remarks and Greetings</b>	
Ellen Kratzer	Fiduciary Trust Company International ▪ Chair, STEP USA
Meir Linzen	Herzog Fox & Neeman ▪ Co-Chair, STEP Israel
Dr. Alon Kaplan	Alon Kaplan Law ▪ President, STEP Israel
Daniel Paserman	Gornitzky & Co. ▪ Co-Chair, STEP Israel
<b>Panel 1: Tax Residency in the Coronavirus Era</b>	
<b>Moderator: Daniel Paserman</b>	
Stanley A. Barg	Kozusko Harris Duncan LLP, USA
Glenn Fox	Baker & McKenzie, LLP USA
Guy Katz	Herzog Fox & Neeman, Israel
Emma-Jane Weider	Maurice Turnor Gardner LLP, England
<b>Panel 2: Family Governance</b>	
<b>Moderator: Alon Kaplan</b>	
Joshua S. Rubenstein	Katten Muchin Rosenman LLP, USA
Nicholas Jacob	Forsters LLP, UK
Gail Cohen	Fiduciary Trust Company International, USA
<b>Panel 3: Private Banking - Private Clients - What Should We Expect of Capital Markets</b>	
<b>Moderators: Alon Kaplan &amp; Judith Taic</b>	
Marc Lauer	Rothschild Bank, Switzerland
Anthony Bodenstein	Amram Capital, UK
Eran Peleg	Clarity Capital, Israel

**Cost:** Free to STEP members & Guests, however, you must register in advance

[Register here](#)

<https://register.gotowebinar.com/register/7600677999974222350>

**After registering, you will receive a confirmation email containing information about joining the webinar.**

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